

Global sports-betting and gaming group operating online and in the retail sector, with leading proprietary technology and well established brands.

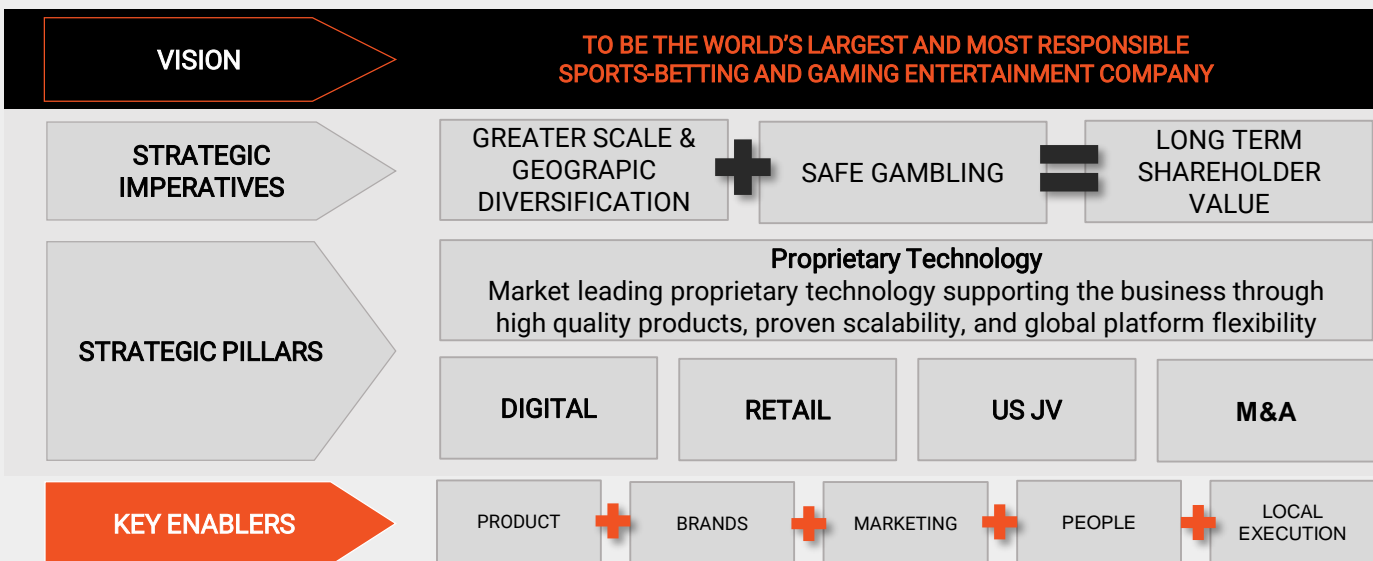
Well-established global and regional brands

bwin	gamebookers.com	Ladbrokes	EUROBET	CORAL	sportingbet
betboo	BETDAQ	Crystalbet www.crystalbet.com	PARTY CASINO	party poker	CASINO CLUB
FoxyBINGO	Gala	neds	gioco digitale	GALA CASINO	GalaSpins

24	33	22	>20	>24,000
Leading brands	Languages	Offices	Licenses	Employees



Strategic overview



Diversified revenues by region and by product:



2019 overview:

- Strong operational momentum and financial performance
- Group underlying proforma EBITDA £678m (pre IFRS 16)
- Online continued double digit NGR growth with market share gains in all major territories
- UK Retail's excellent execution of triennial migration plans resulted in better than anticipated performance
- Integration on track with Coral and Gala Bingo platform migration completed
- US platform and structure now in place, momentum building
- Total 2019 dividend payment of 35.2p (+10%) in line with previous guidance
- Leading the industry in Responsible Gambling initiatives



- 50 / 50 joint venture with MGM for sports betting and interactive gaming in the U.S.
- Independent leadership – CEO Adam Greenblatt
- ROAR team now more than 150 and growing
- Strategic partnerships with Yahoo Sports and Buffalo Wild Wings

Changing for the Better:

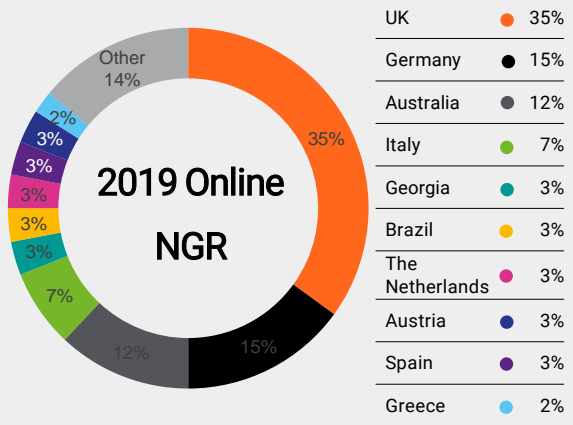
The seven pillars of our safer gambling campaign



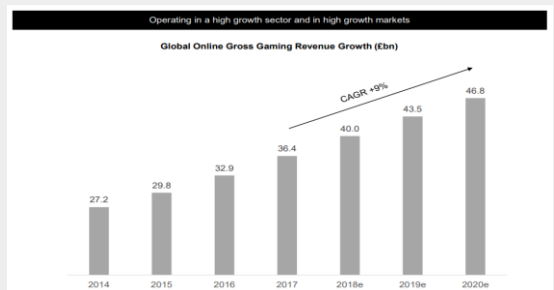
Contact us

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Highly diversified global operator – 86% Online NGR from top 10 countries



Market CAGR +9%



94% of GVC FY19 Online net gaming revenue from countries that are either regulated, regulating and / or taxed

Leadership



Kenny Alexander, CEO

- Joined GVC in 2007
- Former MD for Europe of Sportingbet



Rob Wood, CFO

- Group CFO since March 2019
- With Group for 6 years
- Former VP at Cerberus Capital



Shay Segev, COO

- Group COO since March 2016
- Formerly COO of Playtech for over 6 years

Member of:



MEMBER OF
Dow Jones Sustainability Indices
In Collaboration with RobecoSAM