

Global sports-betting and gaming group operating online and in the retail sector, with leading proprietary technology and well established brands.

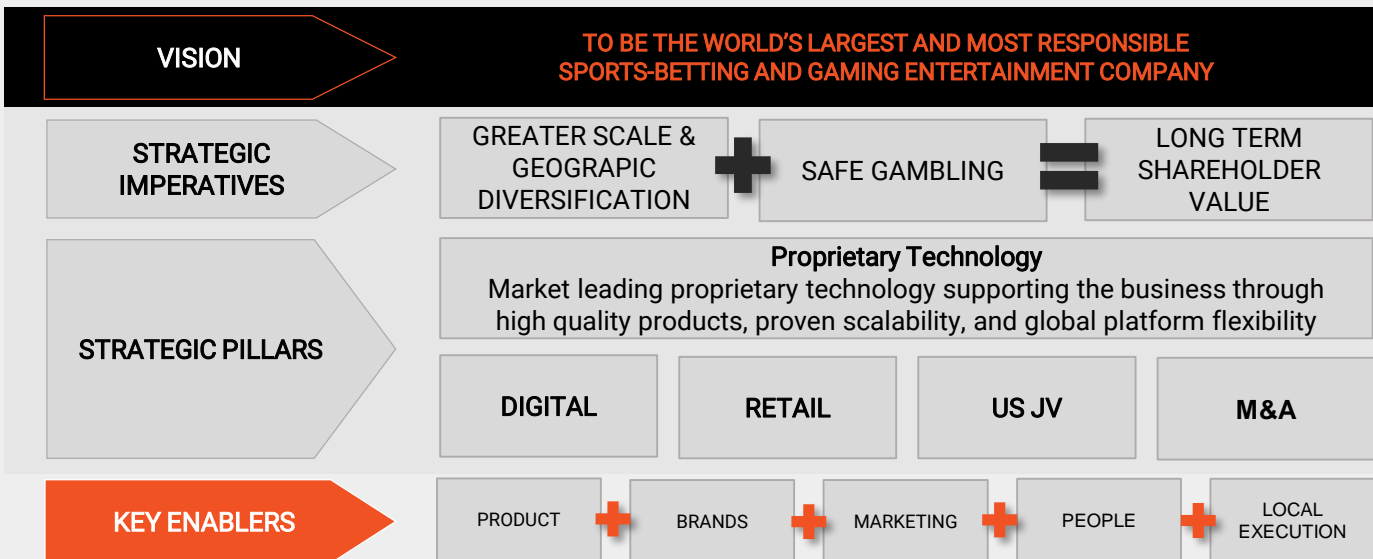
## Well-established global and regional brands

<b>bwin</b>	gamebookers.com	Ladbrokes	EUROBET	CORAL	sportingbet
betboo	BETDAQ	Crystalbet www.crystalbet.com	PARTY CASINO	party poker	CASINO CLUB
FoxyBINGO	Gala	neds	gioco digitale	GALA CASINO	GalaSpins

<b>24</b>	<b>33</b>	<b>22</b>	<b>&gt;20</b>	<b>&gt;24,000</b>
Leading brands	Languages	Offices	Licenses	Employees



## Strategic overview



## Diversified revenues by region and by product:



**GLOBAL FOOTPRINT**

## 2019 overview:

- Strong operational momentum and financial performance
- Group underlying proforma EBITDA £678m (pre IFRS 16)
- Online continued double digit NGR growth with market share gains in all major territories
- UK Retail's excellent execution of triennial migration plans resulted in better than anticipated performance
- Integration on track with Coral and Gala Bingo platform migration completed
- US platform and structure now in place, momentum building
- Total 2019 dividend payment of 35.2p (+10%) in line with previous guidance
- Leading the industry in Responsible Gambling initiatives



- 50 / 50 joint venture with MGM for sports betting and interactive gaming in the U.S.
- Independent leadership – CEO Adam Greenblatt
- ROAR team now more than 150 and growing
- Strategic partnerships with Yahoo Sports and Buffalo Wild Wings

## Changing for the Better:

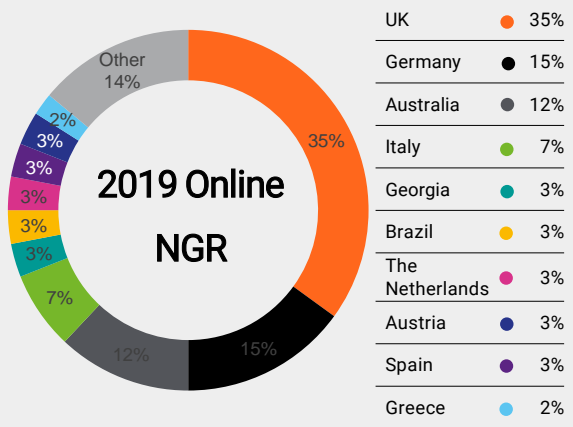
*The seven pillars of our safer gambling campaign*



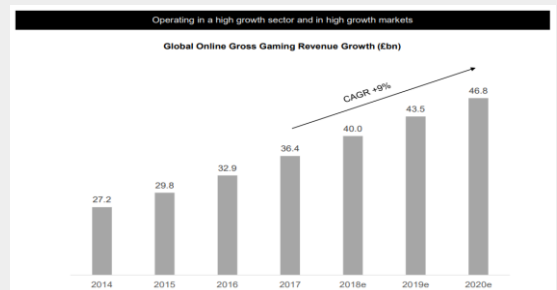
### Contact us

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## Highly diversified global operator – 86% Online NGR from top 10 countries



## Market CAGR +9%



94% of GVC FY19 Online net gaming revenue from countries that are either regulated, regulating and / or taxed

## Leadership



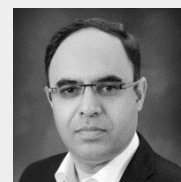
### Shay Segev, CEO

- Appointed CEO July 2020
- Group COO since March 2016, formerly COO of Playtech for over 6 years



### Rob Wood, CFO

- Group CFO since March 2019
- With Group for 6 years
- Former VP at Cerberus Capital



### Sandeep Tiku, COO

- Appointed COO July 2020
- With GVC since 2014, first as IT Director and then CTO

Member of:



MEMBER OF  
**Dow Jones Sustainability Indices**  
In Collaboration with RobecoSAM